

OFFSHORE NORGE

# THE POLITICAL SITUATION

# A NEW WORLD

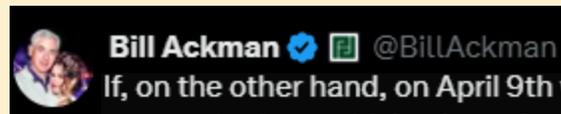
KOMMENTAR



«LIBERATION DAY»: President Donald Trump erklærte en rekke straffetoller mot de fleste land i verden for å «Make America Wealthy Again» onsdag 2. april i rosehagen i Det hvite hus. Daniel Torok

## Vesten som geopolitisk enhet er ødelagt for alltid

Selv om en liberaldemokratisk Europa-venn skulle bli president i USA i 2028, er tilliten borte.



Bill Ackman @BillAckman

If, on the other hand, on April 9th we launch economic nuclear war on every country in the world, business investment will grind to a halt, consumers will close their wallets and pocket books, and we will severely damage our reputation with the rest of the world that will take years and potentially decades to rehabilitate.

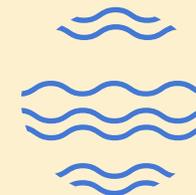
Alternatively, we are heading for a self-induced, economic nuclear winter, and we should start hunkering down.

May cooler heads prevail.

days ago



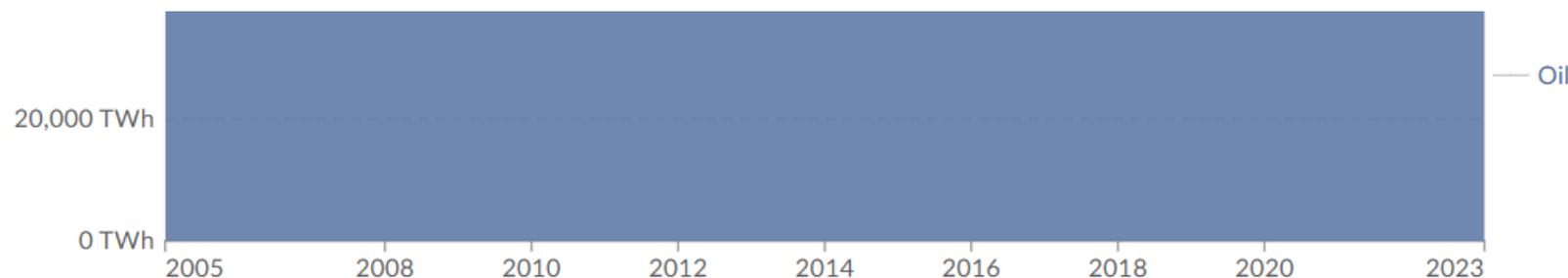
military drills around Taiwan on Wednesday.



EYE ON THE MARKET 15TH ANNUAL ENERGY PAPER | MAR 4, 2025

# Heliocentrism: Objects may be further away than they appear

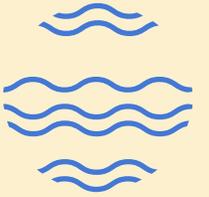
Solar capacity is booming around the world, both utility scale and residential applications, and is often accompanied by energy storage whose costs are declining as well. Yet after \$9 trillion globally over the last decade spent on wind, solar, electric vehicles, energy storage, electrified heat and power grids, the renewable transition is still a linear one; the renewable share of final energy consumption is slowly advancing at 0.3%-0.6% per year.



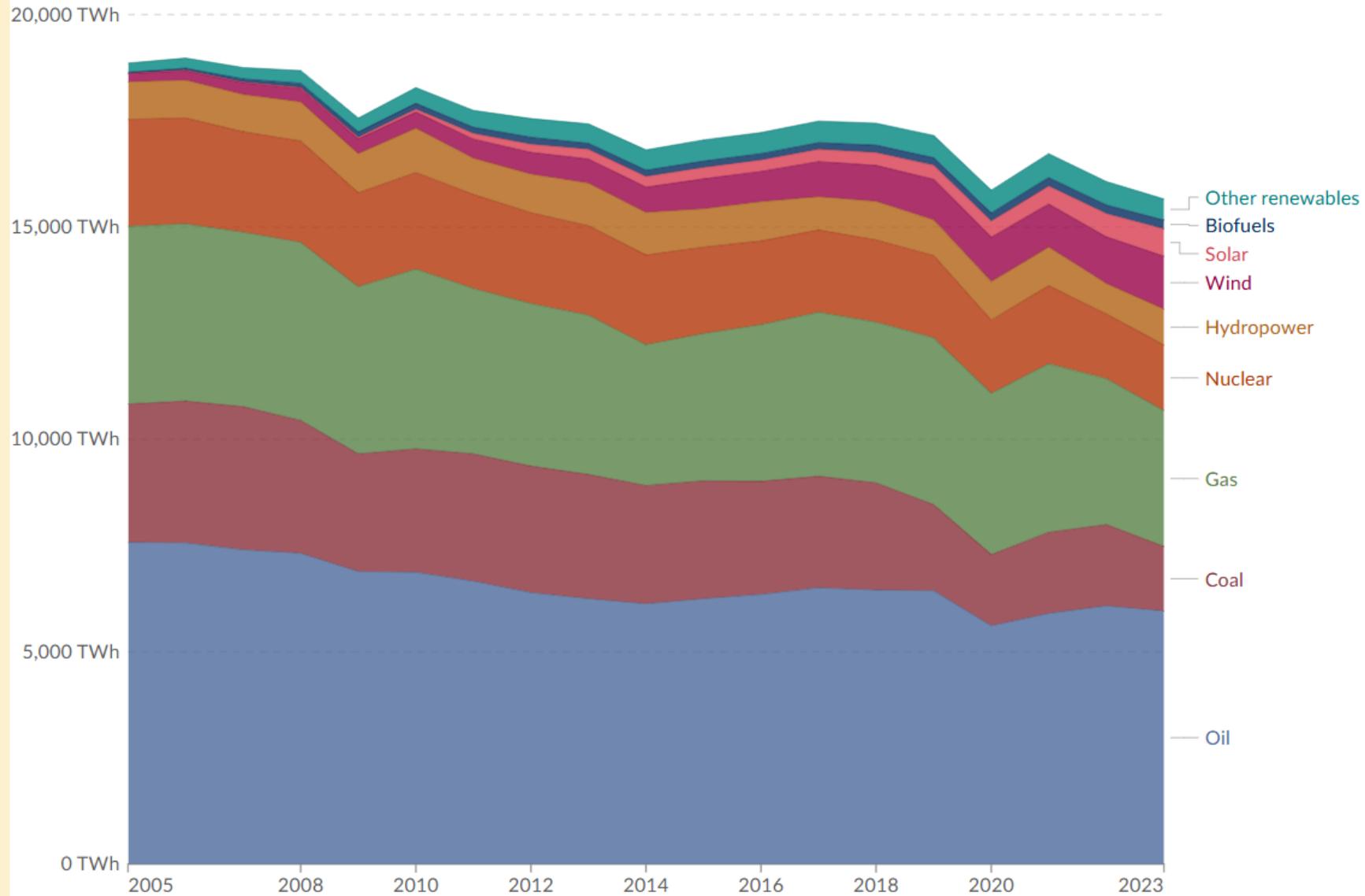
# Energy consumption by source, European Union (27)

Measured in terms of primary energy using the substitution method.

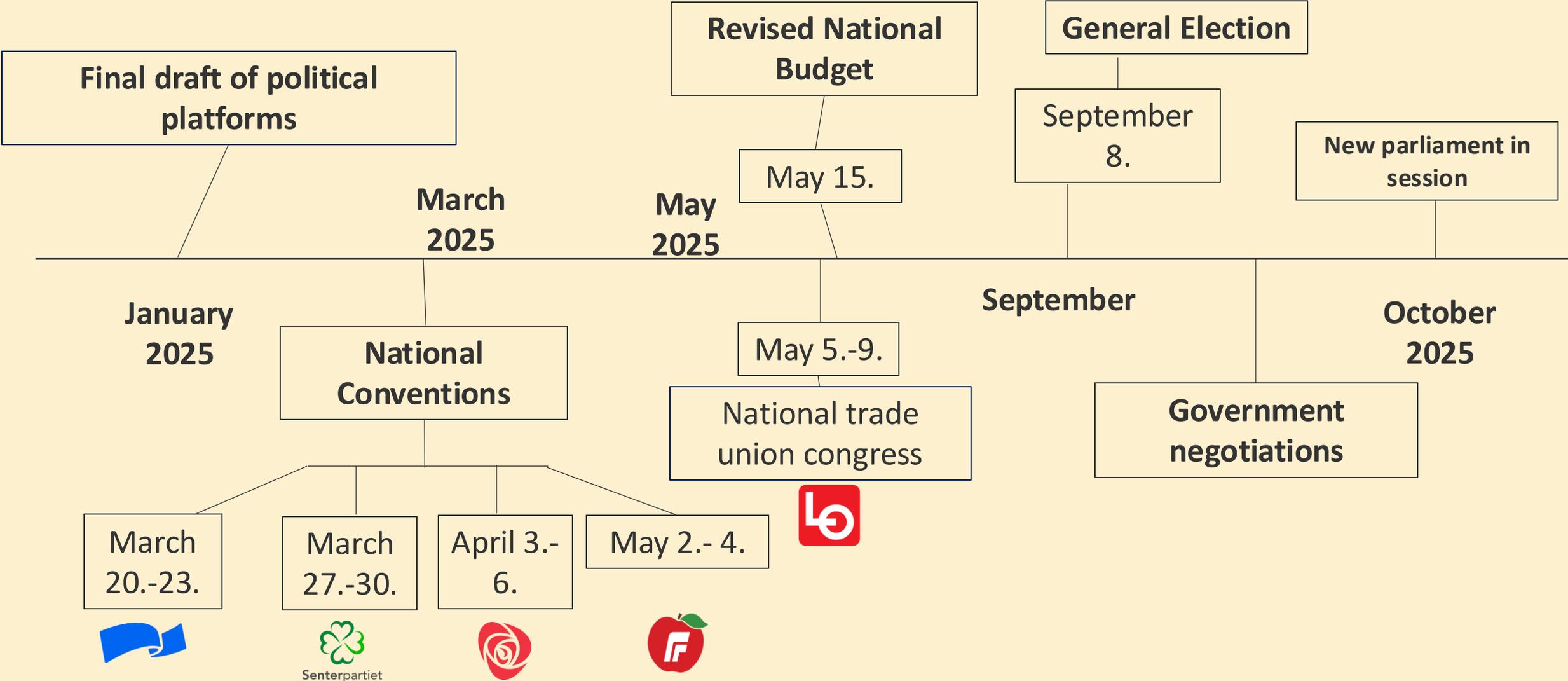
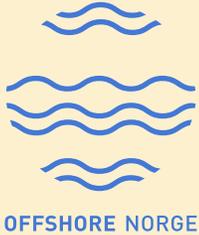
Our World  
in Data



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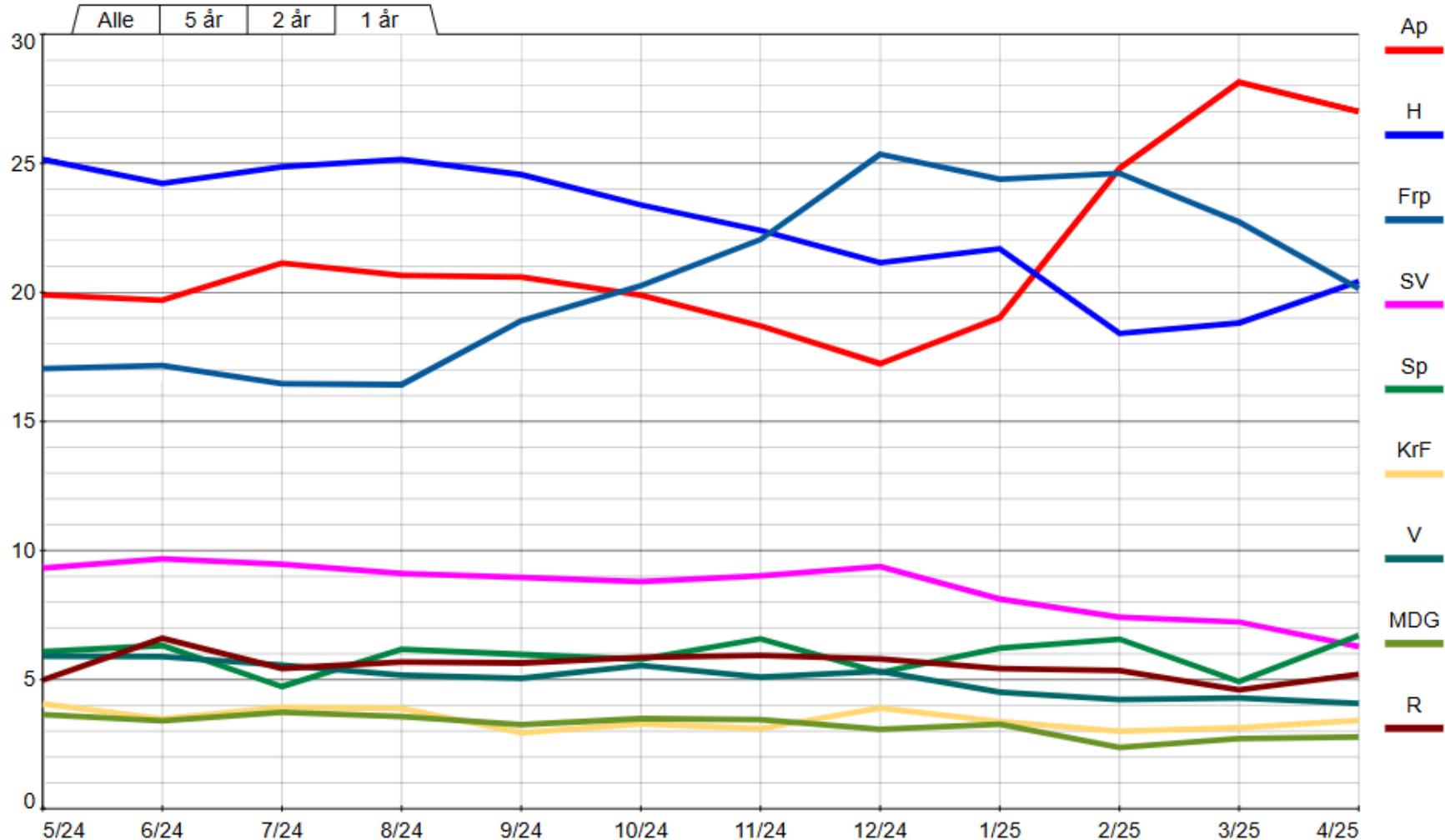
# TIMELINE 2025



# A DAMN CLOSE-RUN THING...

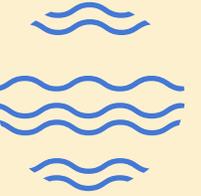


Gjennomsnitt av nasjonale meningsmålinger om stortingsvalg



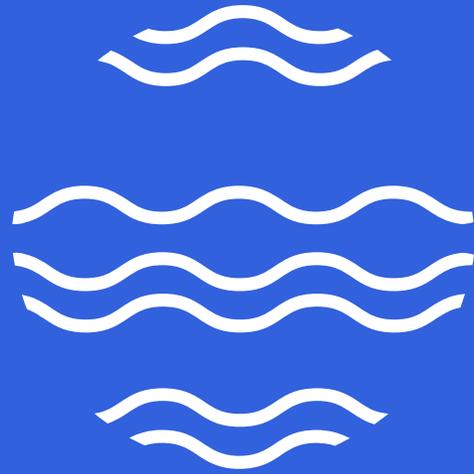
Socialist:  
84

Non-socialist:  
85



## Possible negotiation topics

- Numbered licensing rounds
- Nordland VI
- Cooperation with the state to realise gas evacuation from Barents Sea
- Tax incentives marginal fields
- Seabed minerals back on track
- Electrification and replacement power



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